

**TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARES<sup>i</sup>**

|   |   |
|---|---|
| <b>1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:</b> <sup>ii</sup>                                 | RTC Group Plc   |
| <b>2 Reason for the notification</b> (please tick the appropriate box or boxes):  |   |
| An acquisition or disposal of voting rights   | <b>X</b>  |
| An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached |   |
| An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments  |   |
| An event changing the breakdown of voting rights  |   |
| Other (please specify):   |   |
| <b>3. Full name of person(s) subject to the notification obligation:</b> <sup>iii</sup>   | Chelverton Small Companies Dividend Trust plc (SDV)           |
| <b>4. Full name of shareholder(s)</b><br>(if different from 3.): <sup>iv</sup>  | JIM Nominees Limited<br>CREST ID 842 – Member a/c: Chelverton |
| <b>5. Date of the transaction and date on which the threshold is crossed or reached:</b> <sup>v</sup>   | 25 October 2016   |
| <b>6. Date on which issuer notified:</b>  | 26 October 2016   |
| <b>7. Threshold(s) that is/are crossed or reached:</b> <sup>vi, vii</sup>   | 4%  |

**8. Notified details:**

**A: Voting rights attached to shares**<sup>viii, ix</sup>

| Class/type of shares<br><br>if possible using the ISIN CODE | Situation previous to the triggering transaction |                         | Resulting situation after the triggering transaction |                         |                         |                                 |          |
|---|--|-------------------------|--|-------------------------|-------------------------|---------------------------------|----------|
|   | Number of Shares                                 | Number of Voting Rights | Number of shares                                     | Number of voting rights |                         | % of voting rights <sup>x</sup> |          |
|   |  |                         | Direct   | Direct <sup>xi</sup>    | Indirect <sup>xii</sup> | Direct                          | Indirect |
| Ordinary Shares<br>1p each<br>GB0002920121                  | 575,000  | 575,000                 | 650,000  | 650,000                 |                         | 4.47%                           |          |

| <b>B: Qualifying Financial Instruments</b>           |                                 |  |   |                    |
|--|---------------------------------|--|---|--------------------|
| Resulting situation after the triggering transaction |                                 |  |   |                    |
| Type of financial instrument                         | Expiration date <sup>xiii</sup> | Exercise/ Conversion Period <sup>xiv</sup> | Number of voting rights that may be acquired if the instrument is exercised/ converted. | % of voting rights |
|  |                                 |  |   |                    |

| <b>C: Financial Instruments with similar economic effect to Qualifying Financial Instruments</b><br><small>xv, xvi</small> |                |                                 |  |  |                                       |       |
|--|----------------|---------------------------------|--|--|---------------------------------------|-------|
| Resulting situation after the triggering transaction   |                |                                 |  |  |                                       |       |
| Type of financial instrument   | Exercise price | Expiration date <sup>xvii</sup> | Exercise/ Conversion period <sup>xviii</sup> | Number of voting rights instrument refers to | % of voting rights <sup>xix, xx</sup> |       |
|  |                |                                 |  |  | Nominal                               | Delta |
|  |                |                                 |  |  |                                       |       |

| <b>Total (A+B+C)</b>    |                             |
|-------------------------|-----------------------------|
| Number of voting rights | Percentage of voting rights |
| 650,000                 | 4.47%                       |

| <b>9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable: <sup>xxi</sup></b> |
|---|
|   |

| <b>Proxy Voting:</b>  |  |
|---|--|
| <b>10. Name of the proxy holder:</b>                                    |  |
| <b>11. Number of voting rights proxy holder will cease to hold:</b>     |  |
| <b>12. Date on which proxy holder will cease to hold voting rights:</b> |  |

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|--------------------------------------|---|
| <b>13. Additional information:</b>   |   |
| <b>14. Contact name:</b>             | George Bayer<br>Maitland Administration Services Limited<br>Corporate Secretary |
| <b>15. Contact telephone number:</b> | 01245 398984  |