

10 August 2017

RTC Group plc
("RTC" or the "Company")

Exercise of Options

RTC announces that options over 100,000 Ordinary Shares in the Company have today been exercised. Accordingly, the Company has issued 100,000 Ordinary Shares (the "New Shares").

Application has been made to admit the New Shares to trading on AIM. Admission is expected to become effective on 16 August 2017 and the New Shares will rank pari passu in all respects with the Company's existing Ordinary Shares in issues.

For the purposes of the Financial Conduct Authority's Disclosure and Transparency Rules ("DTRs"), the issued ordinary share capital of the Company following Admission will consist of 14,643,707 Ordinary Shares with voting rights attached (one vote per Ordinary Share). There are no Ordinary Shares held in treasury. This total voting rights figure may be used by shareholders as the denominator for the calculations by which they will determine whether they are required to notify their interests in, or a change to their interest in, the Company under the DTRs.

~ Ends ~

Enquiries:

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About RTC

RTC has three principal trading subsidiaries engaged in the recruitment of human capital resources and the provision of managed services.

ATA is one of the UK's leading engineering and technical recruitment consultancies. Supplying white and blue collar engineering and technical staff to a broad range of SME clients and vertical markets.

Ganymede is focussed on the supply and operation of blue collar contingent labour into safety critical markets.

Global Staffing Solutions predominantly provides managed service solutions for international clients.
www.rtcgroupplc.co.uk