

30 March 2015

RTC Group Plc

Director share dealing and Company purchase of shares

RTC Group Plc was notified today that, Andy Pendlebury, Chief Executive Officer, had exercised options over 675,581 ordinary 1p shares in the Company for consideration of 9p per share. Following exercise the share capital of the Company increased to 14,338,707 1p ordinary shares.

The Company has subsequently acquired these shares at 70p per share, being the average market price on the three days preceding the transaction and has taken them into treasury pending their transfer into an Employee Benefit Trust which is currently being set up for the purpose of granting options to key employees both currently employed and in the future. Following the purchase, the Company now holds 675,581 shares in treasury.

The Company has purchased and is holding the shares in treasury to enable it to implement its long term strategic reward programme to incentivise key employees as the Group enters the next phase of its exciting growth plan.

Andy, who has been the Group's Chief Executive Officer for over seven years and has invested significantly in the Company, is still a substantial shareholder in the Company, holding 1,351,163 shares, representing 9.42% of the Company's enlarged issued share capital. Furthermore, Andy intends to maintain this holding for the long term as he remains committed to delivering the huge potential which the Board believes lies ahead for the Group and its shareholders.

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