

11 March 2015

**RTC Group plc
("RTC", the "Company" or the "Group")**

Exercise of Options

RTC announces that it has issued 151,500 new Ordinary Shares of 1p each in the capital of the Company (the "New Ordinary Shares") to Group employees, in satisfaction of the exercise of employee share options under the Company's EMI 2001 Share Option Scheme.

As a result of this exercise of share options, RTC now has a total of 1,875,581 options granted over its Ordinary Shares, representing 13.73 per cent. of the Company's issued share capital as enlarged by the issue of the New Ordinary Shares.

The New Ordinary Shares rank *pari passu* in all respects with the Company's existing Ordinary Shares. Application will be made to the London Stock Exchange for the New Ordinary Shares to be admitted to trading on AIM ("Admission"). It is expected that Admission will become effective on or around 18 March 2015.

Following the issue of the New Ordinary Shares, the Company's issued ordinary share capital consists of 13,663,126 Ordinary Shares, with one voting right each. The Company does not hold any Ordinary Shares in treasury. Therefore the total number of Ordinary Shares and voting rights in the Company is 13,663,126.

The above figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the FCA's Disclosure and Transparency Rules.

Enquiries:

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About RTC

RTC has three principal trading subsidiaries engaged in the recruitment of human capital resources and the provision of managed services.

ATA Recruitment is one of the UK's leading engineering and technical recruitment consultancies. Supplying white and blue collar engineering and technical staff to a broad range of SME clients and vertical markets.

Ganymede Solutions is focussed on the supply and operation of blue collar contingent labour into safety critical markets.

Global Staffing Solutions predominantly provides managed service solutions for international clients.

www.rtcgroupplc.co.uk